

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

**MONTHLY FEE STATEMENT COVER SHEET FOR THE PERIOD
SEPTEMBER 1, 2023 THROUGH OCTOBER 3, 2023**

Debtor: BlockFi Inc. Applicant: McCarter & English, LLP
Case No.: 22-19361(MBK) Client: Unsecured Creditors Committee
Chapter: 11 Case Filed: November 28, 2022

**SECTION 1
FEE SUMMARY**

X Monthly Fee Statement No. 9 or ☐ Final Fee Application

Summary of Amounts Requested for the Period from September 1, 2023 through October 3, 2023 (the
“**Ninth Statement Period**”)

Total Fees: \$43,867.50
Total Disbursements: \$3,127.98
Minus 20% holdback of Fees (\$8,773.50): \$35,094.00
Amount Sought at this Time: \$38,221.98

| NAME OF PROFESSIONAL & TITLE | YEAR ADMITTED (Or Years Of Professional Service) | HOURS | RATE | FEE |
|---|--|-------|----------|-------------|
| David J. Adler, Parter | 1991 | 21.50 | \$900.00 | \$19,350.00 |
| Lisa S. Bonsall, Partner | 1988 | 27.00 | \$835.00 | \$22,545.00 |
| Jessica J. Macarone, Special Counsel | 2001 | 3.10 | \$595.00 | \$1,844.50 |
| Linda Restivo, Paralegal | | .20 | \$310.00 | \$62.00 |
| Michael F. Finkler, Litigation Technology Manager | | .40 | \$165.00 | \$66.00 |

Fee Totals: \$43,867.50
Disbursements Totals: \$3,127.98
Total Fee Application \$46,995.48

**SECTION II SUMMARY OF
SERVICES**

| SERVICES RENDERED | HOURS | FEE |
|--|--------------|------------|
| a) Asset Analysis and Recovery: Identification and review of potential assets including causes of action and non-litigation recoveries. | | |
| b) Asset Disposition Sales, leases, abandonment and related transaction work. | 21.70 | \$19,412.0 |
| c) Avoidance Action Litigation Preference and fraudulent transfer litigation. | | |
| d) Business Operations Issues related to debtor-in-possession operating in chapter 11 such as employee, vendor, tenant issues and other similar problems. | | |
| e) Case Administration Coordination and compliance activities, including preparation of statement of financial affairs, schedules, list of contracts, United States Trustee interim statements and operating reports; contacts with the United States Trustee; general creditor inquiries. | 1.70 | \$1,419.5 |
| f) Claims Administration and Objections Specific claim inquiries; bar date motions; analyses, objections and allowance of claims. | | |
| g) Employee Benefits/Pensions Review issues such as severance, retention, 401K coverage and continuance of pension plan. | | |
| h) Fee/Employment Applications Preparations of employment and fee applications for self or others; motions to Establish interim procedures. | | |
| i) Fee/Employment Objections Review of an objections to the employment and fee applications of others. | | |
| j) Financing Matters under 361, 363 and 364 including cash collateral and secured claims; loan document analysis. | | |
| k) Litigation Other than Avoidance Action Litigation (there should be a separate category established for each major matter). | | |
| l) Meetings of Creditors Preparing for and attending the conference of creditors, the 341(a) meeting and other creditors' committee meetings. | .80 | \$668.0 |
| m) Plan and Disclosure Statement Formulation, presentation and confirmation; compliance with the plan confirmation order, related orders and rules; disbursement and case closing activities, except those related to allowance and objections to allowance of claims. | | |

| SERVICES RENDERED | HOURS | FEE |
|--|-------|-------------|
| n) Relief from Stay Proceedings Matters relating to termination or continuation of automatic stay under 362. | | |
| o) Accounting/Auditing Activities related to maintaining and auditing books of account, preparation of financial statements and account analysis. | | |
| p) Business Analysis Preparation and review of company business plan; development and review of strategies; preparation and review of cash flow forecasts and feasibility studies. | | |
| q) Corporate Finance Review financial aspects of potential mergers, acquisitions and disposition of company or subsidiaries. | | |
| r) Data Analysis Management information systems review, installation and analysis, construction, maintenance and reporting of significant case financial data, lease rejection, claims, etc. | | |
| s) Litigation Consulting Providing consulting and expert witness services related to various bankruptcy matters such as insolvency, feasibility, avoiding actions; forensic accounting, etc. | | |
| t) Reconstruction Accounting Reconstructing books and records from past transactions and bringing accounting current. | | |
| u) Tax Issues Analysis of tax issues and preparation of state and federal tax returns. | | |
| v) Valuation Appraise or review appraisals of assets. | | |
| w) Travel Time | 1.50 | 1,252.50 |
| x) Investigation and Due Diligence Committee Investigation – Document Review | 26.50 | \$21,115.50 |
| SERVICE TOTALS: | 52.20 | \$43,867.50 |

**SECTION III
SUMMARY OF DISBURSEMENTS**

| DISBURSEMENTS | AMOUNT |
|--|---------------|
| a) Filing Fees Payable to Clerk of Court. | |
| b) Computer Assisted Legal Research Westlaw, Lexis and a description of manner calculated. | |
| c) Pacer Fees Payable to the Pacer Service Center for search and/or print. | |
| d) Fax Include per page fee charged. | |
| e) Case Specific Telephone/Conference Call Charges Exclusive of overhead charges. | |
| f) In-house Reproduction Services Exclusive of overhead charges. | |
| g) Outside Reproduction Services Including scanning services. | |
| h) Other Research Title searches, UCC searches, Asset searches, Accurint. | |
| i) Court Reporting Transcripts. | |
| j) Travel Mileage, tolls, airfare, parking. | |
| k) Courier & Express Carriers Overnight and personal delivery. | |
| l) Postage | |
| m) Other (specify) Meals – E-Discovery Vendor Litigation | \$3,127.48 |
| DISBURSEMENTS TOTAL: | \$3,127.48 |

I certify under penalty of perjury that the above is true.

/s/ David J. Adler
DAVID J. ADLER

Dated: January 15, 2024

Exhibit A



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: October 24, 2023

Invoice Number: 9072905

Matter Number: 138158-00001

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.

Matter: Committee matters

For professional services rendered through September 30, 2023

Currency: USD

Fees \$40,120.00

Total Due This Invoice \$40,120.00

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:

McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:

AccountsReceivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)



MULTIPAYOR BREAKDOWN

TOTAL DUE FOR FEES BLOCKFI, INC. OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
(80.00%).....\$32,096.00

TOTAL DUE FOR COSTS BLOCKFI, INC.
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS\$0.00

TOTAL DUE FOR FEES HOLDBACK (20.00%).....\$8,024.00

TOTAL DUE FOR COSTS HOLDBACK\$0.00

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(Please Reference Invoice Number)*

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: October 24, 2023
Invoice Number: 9072905
Matter Number: 138158-00001

Time Detail

| | | | | |
|----------|------------------------------------|---|-------------|-----------------|
| : | B110 - Case Administration | | | |
| 09/27/23 | Lisa S. Bonsall | Follow up re: payment (.2). | 0.20 | 167.00 |
| 09/27/23 | Lisa S. Bonsall | Review communications related to confirmation (.1). | 0.10 | 83.50 |
| | B110 - Case Administration | | 0.30 | \$250.50 |
| : | B120 - Asset Analysis and Recovery | | | |
| 09/06/23 | Lisa S. Bonsall | Conference call with professionals about status and strategy. | 0.20 | 167.00 |
| 09/06/23 | Lisa S. Bonsall | Review UCC communications. | 0.50 | 417.50 |
| 09/06/23 | Lisa S. Bonsall | Communications with M. Manning regarding committee requested information. | 0.30 | 250.50 |
| 09/06/23 | Lisa S. Bonsall | Confer with D. Adler regarding remaining creditor issues. | 0.20 | 167.00 |
| 09/06/23 | Lisa S. Bonsall | Answer creditor questions about plan and process. | 0.90 | 751.50 |
| 09/07/23 | Lisa S. Bonsall | Follow up with L. Sannicandro and D. Adler regarding final tax loss deduction memo. | 0.10 | 83.50 |
| 09/11/23 | Lisa S. Bonsall | Assist creditor with ballot and voting. | 1.30 | 1,085.50 |
| 09/11/23 | Lisa S. Bonsall | Confer with D. Adler regarding plan revisions. | 0.90 | 751.50 |
| 09/11/23 | Lisa S. Bonsall | Review BlockFi third Amended Plan to ascertain whether potential resolution would work, and what language changes might be necessary. | 2.20 | 1,837.00 |
| 09/11/23 | Lisa S. Bonsall | Confer with D. Adler about potential resolution of issue relating to low basis borrowers. | 0.50 | 417.50 |
| 09/11/23 | Lisa S. Bonsall | Review emails from D. Adler to B. Rudnick addressing plan issue with lenders and tax consequences. | 0.20 | 167.00 |
| 09/12/23 | Lisa S. Bonsall | Follow up regarding plan revisions and options regarding lease financing. | 0.30 | 250.50 |

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: October 24, 2023
Invoice Number: 9072905
Matter Number: 138158-00001

| | | | | |
|----------|------------------------------------|--|--------------|--------------------|
| 09/12/23 | Lisa S. Bonsall | Call from, confer with creditor regarding objection and confirmation issues. | 0.30 | 250.50 |
| 09/12/23 | Lisa S. Bonsall | Prepare for call/review Moxo. | 0.70 | 584.50 |
| 09/12/23 | Lisa S. Bonsall | Attend weekly call with committee and provide loan update. | 1.50 | 1,252.50 |
| 09/12/23 | Lisa S. Bonsall | Follow up confer with D. Adler regarding plan revisions. | 0.90 | 751.50 |
| 09/12/23 | Lisa S. Bonsall | Revise plan to incorporate payment option. | 2.10 | 1,753.50 |
| 09/13/23 | Lisa S. Bonsall | Follow up regarding revisions to plan to accommodate loan payoff. | 0.10 | 83.50 |
| 09/15/23 | Lisa S. Bonsall | Confer with D. Adler regarding fee application and description of entries. | 0.30 | 250.50 |
| 09/19/23 | Lisa S. Bonsall | Confer with D. Adler regarding status of litigation issues and hearing. | 0.30 | 250.50 |
| 09/20/23 | Lisa S. Bonsall | Review Ankura analysis and follow up regarding same. | 0.20 | 167.00 |
| 09/22/23 | Lisa S. Bonsall | Call with client creditor committee to discuss issues in connection with FTX stipulation. | 1.00 | 835.00 |
| 09/22/23 | Lisa S. Bonsall | Review draft stipulation regarding FTX, comments, and summary of issues and related communications and topics. | 0.40 | 334.00 |
| 09/26/23 | Lisa S. Bonsall | Review UCC Communication and recent filings. | 1.50 | 1,252.50 |
| 09/26/23 | Lisa S. Bonsall | Travel to hearing in Trenton. | 1.50 | 1,252.50 |
| 09/26/23 | Lisa S. Bonsall | Attendance at confirmation hearing in Trenton. | 3.80 | 3,173.00 |
| | B120 - Asset Analysis and Recovery | | 22.20 | \$18,537.00 |

: B150 - Meetings of and Communications with Creditors

| | | | | |
|----------|--|---|-------------|-----------------|
| 09/19/23 | Lisa S. Bonsall | Attend creditor committee call regarding status of negotiations, resolution, plan and post-confirmation litigation. | 0.80 | 668.00 |
| | B150 - Meetings of and Communications with Creditors | | 0.80 | \$668.00 |

: B195 - Non-

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Committee matters

Invoice Date: October 24, 2023
Invoice Number: 9072905
Matter Number: 138158-00001

Working
Travel

| | | | | |
|----------|---------------------------|---------------------------|-------------|-------------------|
| 09/26/23 | Lisa S. Bonsall | Travel back from hearing. | 1.50 | 1,252.50 |
| | B195 - Non-Working Travel | | 1.50 | \$1,252.50 |

: B320 - Plan
and
Disclosure
Statement
(including
Business
Plan)

| | | | | |
|----------|----------------|---|------|----------|
| 09/05/23 | Linda Restivo | Communications with L. Bonsall re the hearing on the plan of confirmation. | 0.10 | 31.00 |
| 09/05/23 | Linda Restivo | Review the claims agent's website re the plan confirmation hearing. | 0.10 | 31.00 |
| 09/05/23 | David J. Adler | Prepare and file CNOs for July Monthly Statement. | 0.40 | 360.00 |
| 09/06/23 | David J. Adler | Review and respond to emails with respect to establishment of professional fee reserve. | 0.60 | 540.00 |
| 09/07/23 | David J. Adler | Review emails with respect to tax deduction issues. | 0.30 | 270.00 |
| 09/08/23 | David J. Adler | Prepare and file August Monthly Statement for M&E. | 0.50 | 450.00 |
| 09/11/23 | David J. Adler | Follow up on outstanding fees. | 0.30 | 270.00 |
| 09/12/23 | David J. Adler | Attend to issues with respect to amendment to plan regarding loan repayment option. | 0.40 | 360.00 |
| 09/13/23 | David J. Adler | Further attending to plan revision to allow borrowers to repay their loans and attend to structure and timing of repayment. | 1.70 | 1,530.00 |
| 09/14/23 | David J. Adler | Emails with respect to modification of plan with respect to repayment of loans. | 0.60 | 540.00 |
| 09/15/23 | David J. Adler | Attend to confirmation related matters. | 0.40 | 360.00 |
| 09/18/23 | David J. Adler | Prepare and file second interim fee application. | 1.90 | 1,710.00 |
| 09/19/23 | David J. Adler | Attend to confirmation related matters. | 2.10 | 1,890.00 |
| 09/20/23 | David J. Adler | Examine issues with respect to indenture trustee and issues regarding payment of fees and discuss with brown rudnick. | 2.30 | 2,070.00 |

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.

Invoice Date: October 24, 2023

Matter: Committee matters

Invoice Number: 9072905

Matter Number: 138158-00001

| | | | | |
|--------------|----------------|--|--------------|--------------------|
| 09/21/23 | David J. Adler | Further review of plan modifications and review status of issues with indenture trustee (Ankura) | 1.20 | 1,080.00 |
| 09/22/23 | David J. Adler | Prepare and file CNO with respect to August 2023 fees (.60); consideration of issues with respect to modification to plan to permit repayment of loans (1.10); review emails with respect to plan confirmation (.30); review issues with respect to first fee application. | 2.20 | 1,980.00 |
| 09/25/23 | David J. Adler | Reviewing emails with respect to confirmation hearing on 9/26 (.40); review modifications to plan with respect to loans and treatment of indenture trustee fees (1.20); review declarations submitted in connection with confirmation (.50). | 2.10 | 1,890.00 |
| 09/26/23 | David J. Adler | Participate telephonically in confirmation hearing (3.80); review outstanding issues with respect to first interim fee application (.20); review declarations and brief filed in support of confirmation. | 4.50 | 4,050.00 |
| | | B320 - Plan and Disclosure Statement (including Business Plan) | 21.70 | \$19,412.00 |
| Total | | | 46.50 | \$40,120.00 |



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: October 24, 2023
Invoice Number: 9072905
Matter Number: 138158-00001

REMITTANCE COPY

Committee matters

| <u>Invoice Date</u> | <u>Invoice Number</u> | <u>Balance Due</u> |
|----------------------------|------------------------------|---------------------------|
| <u>Current Invoice</u> | | |
| 10/24/23 | 9072905 | \$32,096.00 |
| Balance Due | | \$32,096.00 |

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:
McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:
AccountsReceivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: December 27, 2023
Invoice Number: 9072906
Matter Number: 138158-00002

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Document Review

For professional services rendered through October 03, 2023

Currency: USD

| | |
|------------------------|------------------|
| Fees | \$3,413.50 |
| Disbursements | \$3,127.98 |
| Total Due This Invoice | <hr/> \$6,541.48 |

Payment Due Upon Receipt Unless Otherwise Negotiated

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Mail To:
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Newark, NJ 07102
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(Please Reference Invoice Number)



MULTIPAYOR BREAKDOWN

TOTAL DUE FOR FEES HOLDBACK (20.00%).....\$682.70

TOTAL DUE FOR COSTS HOLDBACK\$0.00

TOTAL DUE FOR FEES BLOCKFI, INC. OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
(80.00%).....\$2,730.80

TOTAL DUE FOR COSTS BLOCKFI, INC.
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS\$3,127.98

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:

*McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
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Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)*

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.
Matter: Document Review

Invoice Date: December 27, 2023
Invoice Number: 9072906
Matter Number: 138158-00002

Time Detail

| | | | | |
|----------|------------------------------------|---|-------------|-------------------|
| : | B110 - Case Administration | | | |
| 09/25/23 | Lisa S. Bonsall | Communications relating to confirmation hearing (.10). | 0.10 | 83.50 |
| 09/25/23 | Lisa S. Bonsall | Review most recent draft of proposed disclosure statement and related papers (.70). | 0.70 | 584.50 |
| 09/27/23 | Lisa S. Bonsall | Email Hailey Lemmon regarding litigation-related database issues (.2). | 0.20 | 167.00 |
| 09/27/23 | Lisa S. Bonsall | Communications related to post-confirmation litigation database and preservation future litigation (.4). | 0.40 | 334.00 |
| | B110 - Case Administration | | 1.40 | \$1,169.00 |
| : | B120 - Asset Analysis and Recovery | | | |
| 09/20/23 | Jessica J. Macarone | Email communications with M. Finkler re: open licenses and next steps re: database. | 0.10 | 59.50 |
| 09/20/23 | Jessica J. Macarone | Reviewing information related to open licenses and next steps re: database. | 0.10 | 59.50 |
| 09/21/23 | Michael F. Finkler | Compile list of all Relativity user licenses assigned to the BlockFi matter and identify the active licenses as per legal team request. | 0.20 | 33.00 |
| 09/26/23 | Lisa S. Bonsall | Consider and discuss status of database for future litigation, options for cost-savings. | 0.40 | 334.00 |
| 09/26/23 | Jessica J. Macarone | Reviewing archiving options and information re: BlockFi database housing production to determine next steps. | 0.30 | 178.50 |
| 09/26/23 | Jessica J. Macarone | Preparing email communication to H. Lennon, Esq. re: details and proposed options with respect to database housing document productions and next steps. | 1.00 | 595.00 |
| 09/26/23 | Jessica J. Macarone | Conferring with L. Bonsall, Esq. re: database archive options and next steps. | 0.20 | 119.00 |

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.

Invoice Date: December 27, 2023

Matter: Document Review

Invoice Number: 9072906

Matter Number: 138158-00002

| | | | | |
|----------------------------|------------------------------------|---|-------------|-------------------|
| 09/27/23 | Jessica J. Macarone | Reviewing information provided by vendor re: database and related hosting information. | 0.20 | 119.00 |
| 09/27/23 | Jessica J. Macarone | Additional email communications with L. Bonsall, Esq. re: strategy for proceeding with database. | 0.20 | 119.00 |
| 09/27/23 | Jessica J. Macarone | Reviewing email communication from L. Bonsall, Esq. to H. Lennon, Esq. re: strategy for proceeding with database. | 0.10 | 59.50 |
| 09/27/23 | Jessica J. Macarone | Email communications with vendor re: standing charges, database status and related inquiries. | 0.30 | 178.50 |
| 09/29/23 | Michael F. Finkler | Review active Relativity user licenses and disable requested licenses. | 0.20 | 33.00 |
| 09/29/23 | Jessica J. Macarone | Email communications with vendor and M. Finkler re: database access and treatment. | 0.30 | 178.50 |
| 09/29/23 | Jessica J. Macarone | Reviewing information from vendor re: database access information. | 0.10 | 59.50 |
| 10/03/23 | Jessica J. Macarone | Responding to inquiry of L. Bonsall, Esq. re: access to BlockFi database. | 0.20 | 119.00 |
| | B120 - Asset Analysis and Recovery | | 3.90 | \$2,244.50 |
| Total | | | 5.30 | \$3,413.50 |
| Total Disbursements | | | | \$3,127.98 |
| Total Due | | | | \$6,541.48 |

Disbursement Detail

| <u>Description</u> | <u>Quantity</u> | <u>Amount</u> |
|--------------------|-----------------|-------------------|
| E-Discovery (Epiq) | 4.00 | 3,127.98 |
| Total | | \$3,127.98 |



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: December 27, 2023
Invoice Number: 9072906
Matter Number: 138158-00002

REMITTANCE COPY

Document Review

| <u>Invoice Date</u> | <u>Invoice Number</u> | <u>Balance Due</u> |
|----------------------------|------------------------------|---------------------------------|
| <u>Current Invoice</u> | | |
| 12/27/23 | 9072906 | \$5,858.78 |
| Balance Due | | <u><u>\$5,858.78</u></u> |

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

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Newark, NJ 07102
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SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: October 24, 2023

Invoice Number: 9072907

Matter Number: 138158-00003

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.

Matter: Tax Matters

For professional services rendered through September 30, 2023

Currency: USD

Fees \$334.00

Total Due This Invoice \$334.00

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:

McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:

AccountsReceivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUIUS6S (International payments)
(Please Reference Invoice Number)



MULTIPAYOR BREAKDOWN

TOTAL DUE FOR FEES BLOCKFI, INC. OFFICIAL
COMMITTEE OF UNSECURED CREDITORS
(80.00%).....\$267.20

TOTAL DUE FOR COSTS BLOCKFI, INC.
OFFICIAL COMMITTEE OF UNSECURED
CREDITORS\$0.00

TOTAL DUE FOR FEES HOLDBACK (20.00%).....\$66.80

TOTAL DUE FOR COSTS HOLDBACK\$0.00

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:

*McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652*

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Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBIUS6S (International payments)
(Please Reference Invoice Number)*

Client: Official Committee of Unsecured Creditors of BlockFi, Inc.

Invoice Date: October 24, 2023

Matter: Tax Matters

Invoice Number: 9072907

Matter Number: 138158-00003

Time Detail

| <u>Date</u> | <u>Name</u> | <u>Description</u> | <u>Hours</u> | <u>Rate</u> | <u>Amount</u> |
|---------------------|-----------------|---|--------------|-------------|-----------------|
| 09/06/23 | Lisa S. Bonsall | Final review of tax loss memo and prepare to send to committee. | 0.20 | 835.00 | 167.00 |
| 09/07/23 | Lisa S. Bonsall | Draft email to Brown Rudnick tax and bankruptcy team enclosing final tax loss deduction memo. | 0.20 | 835.00 | 167.00 |
| Total Hourly | | | 0.40 | | \$334.00 |
| Total Fees | | | 0.40 | | \$334.00 |



BlockFi, Inc. Official Committee of
Unsecured Creditors
New York, NY 10036

Invoice Date: October 24, 2023
Invoice Number: 9072907
Matter Number: 138158-00003

REMITTANCE COPY

Tax Matters

| <u>Invoice Date</u> | <u>Invoice Number</u> | <u>Balance Due</u> |
|----------------------------|------------------------------|---------------------------|
| <u>Current Invoice</u> | | |
| 10/24/23 | 9072907 | \$267.20 |
| Balance Due | | \$267.20 |

Payment Due Upon Receipt Unless Otherwise Negotiated

Please Remit to:

Mail To:
McCarter & English, LLP
Four Gateway Center
100 Mulberry Street
Newark, NJ 07102
Tel 973.622.4444
Fax 973.624.7070
www.mccarter.com
Tax I.D. # 22-1534652

Electronic Payment Instructions:
AccountsReceivable@McCarter.com
Account Name: McCarter & English, LLP
Account Number: 2020080016953
Financial Institution: Wells Fargo Bank, N.A.
ACH ABA: 021200025
Wire Transfer ABA: 121000248
SWIFT: WFBUS6S (International payments)
(Please Reference Invoice Number)